









Team Members

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Skills: Market research Project management

Role: Value chain visualization Market research Certification Carbon credits

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Role: NAPRA representative and Supervisor

Partner



Napra - Organization for the Support of Riverside Communities in the Amazon Rainforest - began its activities in 1995 and became an independent non-profit organization in 2003.

Napra's mission is to support and strengthen riverside communities situated in isolated areas of the Amazon Rainforest, surrounded by legal conservation units. The organization is currently composed by 120 volunteers: professionals, undergraduate and post-graduate students of dentistry, medicine, pharmacy, physiotherapy, nursing, psychology, nutrition, biology, law, industrial engineering, environmental engineering, civil engineering, ecology and environmental management from more than 10 different Brazilian universities. The volunteers involved in the project learn about the needs of local communities and have the opportunity to apply their knowledge and skills in real-life situations.

Napra's main activities are in the field of education, health services and income generation based on sustainable forestry management.

Some results obtained:



- More than 30 workshops were held in 15 different communities benefitting about 400 participants.
- Participation in the Management Council of the three conservation units in the region.



- Starting to install a mini-factory to process Brazil nut and handcrafts in São Carlos do Jamari in 2007.
- Communities members were always involved in the conception and prototype assembling so that they can disseminate the knowledge obtained.



- Installation of telemedicine centers in São Carlos do Jamari and Santa Catarina in 2005 and 2006.
- Partnerships with IBAMA (Brazilian Environmental Agency) and Porto Velho Departments of Education and Health.











Project Context and Goal



- Communities live isolated in the forest.
- Getting higher education is limited to a small group of people.
- Television defines the image of reality outside of the community.
- Community members admire life in the big cities and have no identification with their own way of living.



Low value

- land tenure in the rainforest areas is uncertain.
- products of the forest have low value in the communities.
- The forest restricts the area for agricultural products.
- Protecting the rainforest is an issue for people outside the forest.



- Unclear land tenure leads to land speculation and accelerates the deforestation process.
- During the past 40 years, close to 20 percent of the rainforest has been cut down.
- Soy bean crops and cattle breeding are the main activities leading to deforestation.
- Local governments support soy and cattle industry.

Create perspectives

- More income in the communities helps to upgrade the standard of living.
- Trading on local, national and international markets can help communities inhabitants to understand their role in a globalized world.
- NTFP commercialization is an alternative to the current usages of the forest, which usually just serve the powerful.



Rainforest Guardians

- · A healthy forest means income for the local people.
- Deforestation means to take communities source of income.
- Local communities have proven their effectiveness in the combat against land grabbers.

Make commercialization of Non-Timber Forest Products (NTFP) happen

- NTFP are products that can be harvested from the rainforest
- Information about markets and the capacity to act upon it are essential to enter and maintain a hold in new markets.
- GET 2007 closes the gap between communities and markets in order to make successful commercialization of NTFPs.

Significance of the rainforest

- The rainforest is the home to two-thirds of all the living animal and plants species on the planet.
- By holding and absorbing carbon dioxide, the forest mitigates global warming and cleans the atmosphere.
- The brazilian rainforest is the biggest freshwater reservoir of











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http://www.global-engineering-teams.org

Scientific Methods

- Number and kind of products
- Developing decision tool with 17 weighted
- Consideration of sustainable criteria

- Using maps to obtain clear overview
- Standardizing in order to compare routes - Iterating according to three segments of
- market research

- Integrating results from the benefit analysis with results of funding, certification and other fields
- Formulating recommendations into a step-by-step guideline



Orientation phase

Choose products

Market research

Value chain mapping

Benefit analysis

Step-by-step



- Obtaining an overview over NTFPs
- Literature review
- Internet research
- Key informants - Structuring information



3X

- Division into geographic segments - Local, National and International
- Applying descriptive approach using different kinds of survey methods
- Structuring information



- Knocking out nonfeasible routes in advance
- Developing decision tool based on
- principles of sustainability
- Deciding on most appropriate routes to

Choosing Products

- 1st The currently most important products for income generation were choosen due to their significance for the communities.
- 2nd Using Benefit Analysis promissing products were ranked in order to complement the communities' porfolio of products.

Weights for fields according to

Potential Products	(Criteria	Triple bottom line of sustainability				the scope of the project				relevance in the project			their	product in every criteria			Obtained value for eac single product	
	- 1	Social						Environmental				-/	Ecor	vomic	- /-				1
	(Womens contribution to value adding	Cultural impacts	Harvesting	Harvesting knowledge	Process complexity	Communities interest and skills	0.05 Ecolocical impact	Supply Capacity	Real Value adding possibilities		Products diver	Barriers for sity market entrance	Seasonality	By-products	Strategic partnerships	Market information dependency	Competitive advantages	Rank
		-	-	3	2	2	3	1	. 1.	3	3	(2)	2	2	2 /	3	3	1	1
		0.19	0.19	0,19	0.13	0.13	0.19	1.00	0.05	0.14	0.14	0.09	0,09	0.09	0.09	0.14	0.14	0.05	^
tandcrafts		4	4	4	4	3	3	3	3	3	5	5	3	5	5	3	2	3	0,69
Sio Jewels		5	- 3	4	5	2	3	4	3	4	3	5	2	5	(5)	1	1	3	3,25
Rubber		2	5	3	2	2	3	3		2	4	5	2	4	1	2	4	3	3,05
Oragon Blood		1	- 3	3	3	5	4	3	2	2	2	5	3	5	1	1.	4	3	2,82
Andiroba		2	- 3	4	4	4	- 3	4	1	2	3	1	2	3	2	2	4	3	2.70
Inha de gato		3	- 4	4	4	4	3	4	3	4	2	3	4	3	3	1	4	3	3,17
upuacu		3	5	4	5	3	4	4	3	4	4	1	3	2	1	5	4	3	3,40
Sabacu		4	.3	4	5	3	5	5	5	2	3	.1	2	4	3	3	4	3	3.29
Pataus		4	2	4	4	3	3	4	2	3	3	1	3	2	3	1	4	3	2,81
Brey Branco		1	2	4	3	- 5	- 4	4	1	1	2	5		5	1	1	4	3	2.87
Palmito		2	2	3	4	2	1	3	1	1 1	5	5	1	4	1	10	4	3	2,59
Purpurha /		2	3	3	4	3	2	4	3	3	4	5	4	4	4	2	4	3	3,40

Result: The following products were choosen according to the method above.



 The açal tree is very common, slender, tall, and grows from 15 up to 25 meters in height along the river edges of Brazil.

 The açai berry provides over 30 times the amount of anthocyanins (potent antioxidants) as red wine and all the beneficial fatty acids of

The açai berry is also a rich source of omega-6 and omega-9 fatty acids, thought to have a protective effect on the heart and cardiovascular system



The acai herry is now broadly used in energy juices, ice cream, energy bars with granola and as a



The Brazil nut tree can grow to a height of 250 feet and begins to produce nuts only after about 12



Brazil nuts are also a very good source of zinc (essential to digestion and metabolism).





Copaiba oil is extracted from the Copaiba tree (Copaifera sp) by drilling holes in the trunk of the tree

It is a transparent, soft liquid with a bitter taste. Its color varies from yellow to golden brown.

 Copaiba oil is mostly used for medicinal purposes, such as treatment of inflammations, all kinds of skin disorders and for stomach

In addition, Copaiba oil serves as fuel, replacing the diesel oil in the oil lamps as used in the Amazonian

Copaiba oil can be used for industrial production of varnish perfumes and pharmaceuticals.



Bio jewel and handcraft are communities of brazil nut fruits. a wide variety of seeds, lianas and leaves.

Bio jewel and handcraft represent a good opportunity to create income possibilities for

Moreover, the national market is presenting many opportunities and the international market is growing

- Low production costs, simple logistic and great chance for value adding.



snack, used in differents recipes and its oil can be used by the cosmetic industry.











Market research

Method: Semi-structured interviews and questionnaires were used to identify actors and their requirements in the local, national and international market.

Result: 320 organizations were researched, including: companies, funding institutions, NGOs, GOs, certifiers and cooperatives.



1 Local Market

- 33 organizations researched
- 26 organizations contacted26 questionnaires answered
- 4 factories visited

National Market

- 234 organizations researched
- 91 organizations contacted
- 37 questionnaires answered
- 2 meetings with companies
- 1 fair visited

(1) International Market

- 53 organizations researched 29 organizations contacted
- 8 questionnaires answered

Mapping process

Method: The mapping process permits visualization of the connections between the actors and their roles within the chains.



Generic value chain map Identify chains already accessed (—) and new chains (—)

- No local industry

- Missing infrastructure

- Problems with water treatment

Knock out chains whose requirements cannot be met right now

Use Benefit Analysis to choose the chain that offers most opportunities for communities

- High volumes

- Certification

- Competitive prices

Define strategy to access the chosen chain

Result: Gaps between the community's reality and the market requirements were identified during the mapping process.



- Lack of organization

- Lack of trading experience

- Lack of management skills

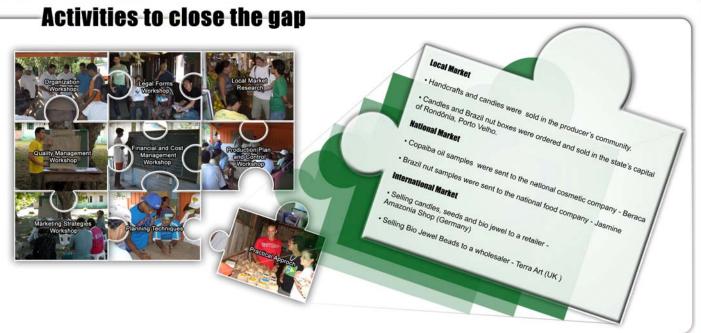












Step by step guideline

Step by step guidelines were created for each product to help the communities to improve their position in the value chain. E.g. Copaiba oil

Refine the oil

Establish financial planning
Improve transportation
Implement workflow
Upgrade harvesting methods
Ensure high product quality

Send product samples to business partners

Organize producer's network

Communities

National oil & essence industry

Characteristics of the copaiba oil market:

- · National oil industry faces low supply of copaiba oil.
- · Demand for the product is increasing.
- · Companies are willing to support communities.